

EXPLORING EXIT OPTIONS

Allow Us To Introduce Ourselves

Whether you're actively looking to sell a portion or all of your company, or are just beginning to explore the many options for the future, we should connect.

- **WHO:** We are experienced hands-on investors and operators in private companies like yours. We invest alongside our affiliated investors, who collectively own dozens of prosperous companies.
- **WHAT:** We invest in privately-held companies with at least a three-year history of \$500,000 to \$5,000,000 in annual net owner earnings (owner's salary + net income) and are seeking to purchase 51-100% equity. Our preferred investment scenarios are owners seeking near-term exits, owners planning succession and management buy-outs.
- **WHY:** Selling or recapitalizing a company can be an extremely difficult, long-term process. We pride ourselves in being local, reasonable and experienced. Prior to Magnus, we conducted capital and M&A transactions in various industries, totaling over \$2 billion. We invest our own capital, have an active long-term hold approach and have a desire to grow your legacy.
- **WHERE:** We are based in Houston, Texas and invest in companies headquartered primarily in Texas.
- **WHEN:** We'd love to connect soon. Please contact us.



**Magnus
Oak Capital**

Meet The Team



AUSTIN WERNER

Prior Experience:

Bank of Texas | Wells Fargo
Dell | Ameriprise



GABRIEL ZAMORA

Prior Experience:

Cobalt (Goldman Sachs P.E.) | Cap
Gemini | Ernst & Young | Wharton

Austin Werner is a recovering banker who has financed hundreds of small companies at leading institutions. Austin has originated or managed over \$200MM in profitable financial products and has advised 100's of executives on gearing capital structure and operations for long-term success. He also serves on the executive boards of 3 non-profits.

Gabriel Zamora is an accomplished leader with two decades of demonstrated operational and financial success at both complex Fortune 500 organizations and small private enterprises. As a serial business "fixer", Gabriel applies his years of entrepreneurship, management, operations, technology, financing and M&A skills to unlock the potential of existing businesses and to help them thrive.

Next Steps

Please reach out to us for an introductory call. To ensure you feel comfortable sharing information with us, we can sign a mutual non-disclosure agreement before the call



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