



About the Firm:

Headquartered in Houston, Magnus Oak Capital is the private investment partnership of two families. We invest our own capital alongside our affiliated investors, who collectively own dozens of prosperous companies. Our core focus is to acquire private companies with \$0.5 to \$5MM in annual EBITDA, where continued growth is clearly discernible and our expertise will create value. Since launching in late 2016, we have also made select minority investments in growth focused small enterprises but our core focus remains acquiring controlling interests.

We were formed to capitalize on transactions that larger firms often find too small, and our acquisition criteria is simple to understand.

Target Company:

- \$5 to \$50 million in annual revenue
 - \$0.5 to \$5 million in annual EBITDA
 - Privately held
 - Diverse customer base
 - Selling controlling interest
 - Located in the Southwest
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Target Industries:

- Niche service or manufacturing
 - Business support services
 - Software, internet and IT
 - Professional scientific and technical services
 - Energy
 - Distribution
 - Other
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About Managing Partners:

Austin Werner and Gabriel Zamora are accomplished financial and strategic leaders that have helped small companies thrive. Prior to Magnus, we conducted transactions in manufacturing, E&P and real estate and raised over \$2B. We have past financial and operational experience in a variety of industries, including business services, energy, financial services, real estate, software and IT services, light manufacturing, chemicals, consumer product goods and food processing.

For More Information:

Please reach out to us for more information or visit our website at www.magnusoakcapital.com
