



Objective: Acquire and run a successful private company located in the Southwest or with a virtual office model.

About the Firm: Magnus Oak Capital is a Private Equity Fund seeking to acquire and operate a profitable private company with \$0.5-1MM to \$5MM in pre-tax net owner earnings (salary(s) + net income). We invest our own capital alongside our investors. We are looking for introductions to owners and senior management.

Target Company:

- \$5 to \$50 million in annual revenue
- \$0.5-1 to \$5 million pre-tax net owner earnings (salary(s) + net income)
- At least three-year history of profitable operations
- Stable and diversified customer base
- Quality brand name / strong reputation
- Closely held ownership looking to retire or exit

Target Industries:

- Business Support Services
- Software / Internet / IT
- Niche Manufacturing
- Professional Scientific & Technical Services
- Energy
- Other

About Managing Partners: Austin Werner and Gabriel Zamora are accomplished financial and strategic leaders with almost 40 years of combined experience across commercial banking, strategy consulting, financial services and energy industries.

Austin Werner

Partner

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Austin has two decades of commercial banking, financial services and management experience at Wells Fargo, Bank of Texas, Dell and Ameriprise. Over 11 years as a banker, he originated or managed over \$150MM in profitable loans or related products by developing a successful method of searching for, performing due diligence on and lending to privately held companies.

Gabriel Zamora

Partner

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Gabriel has two decades of strategic and financial planning experience at EY, Cap Gemini and Cobalt International Energy, an E&P start-up backed by Goldman Sachs. At Cobalt, he oversaw key financial and strategic planning efforts, managed crucial treasury operations and helped raise over \$2B, including from an IPO, reserve-based loan and private-equity. At EY and Cap Gemini, he managed teams and served diverse clients on mission-critical strategic and IT projects.