



About the Firm:

Magnus Oak Capital invests in private companies with \$1MM to \$5MM in annual EBITDA, with consistent earnings and, more importantly, with differentiated, sustainable strategies. We are experienced hands-on investors and operators in private companies, and we invest alongside our affiliated investors, who collectively own dozens of prosperous companies. Our preferred investment scenarios are owners seeking near-term exits, owners planning succession and management buy-outs. We are looking for introductions to owners and senior management.

Partners' Current Private Holdings:

B2B construction services, software, consumer packaged goods, manufacturing

Target Company:

- \$5 to \$50 million in annual revenue
- \$1 to \$5 million in annual EBITDA
- At least three-year history of profitable operations
- Stable and diversified customer base
- Quality brand name / strong reputation
- Closely held ownership looking to retire or exit

Target Industries:

- Business Support Services
- Software / Internet / IT
- Niche Manufacturing
- Professional Scientific & Technical Services
- Other

About Managing Partners:

Austin Werner and Gabriel Zamora are accomplished financial and strategic leaders with over 40 years of combined experience across investment, commercial banking, strategy consulting, financial services and energy industries. We pride ourselves in being local, reasonable and experienced. Prior to Magnus, we conducted capital and M&A transactions in various industries, totaling over \$2 billion. We invest our own capital, have an active long-term hold approach and have a strong desire to grow legacies.